

IHSG	6,900
Change (%)	0.05%
Net Foreign Buy (YTD)	20.43 T
Support	6890
Resistance	6940

Sectoral	Last	Change %
IDXBASIC.JK	1,077	0.99%
IDXCYCLIC.JK	928	-0.44%
IDXENERGY.JK	1,947	-0.34%
IDXFINANCE.JK	1,433	0.18%
IDXHEALTH.JK	1,530	0.19%
IDXNONCYC.JK	753	0.49%
IDXINDUST.JK	1,198	-0.49%
IDXINFRA.JK	851	0.75%
IDXPROPERT.JK	753	0.15%
IDXTECHNO.JK	4,707	-1.33%
IDXTRANS.JK	1,928	-0.40%

Commodities	Last	Change %
Crude Oil Sep 23	80.3	-0.30%
Brent Crude Oil	84.6	-0.44%
Gold Aug 23	1995.4	-0.23%
Copper Sep 23	3.9	0.04%

Indeks	Close	Change %
Dow Jones Industrial Average	35,459	0.50%
S&P 500	4,582	0.99%
NASDAQ Composite	14,317	1.90%
FTSE 100	7,694	0.02%
DAX PERFORMANCE-INDEX	16,470	0.39%
SSE Composite Index	3,276	1.84%
HANG SENG INDEX	19,917	0.00%
Nikkei 225	33,346	1.79%

Indikator	Tingkat / Date
GDP Growth Rate	6900 points
GDP Annual Growth Rate	0.36 percent
Unemployment Rate	5.03 percent
Inflation Rate	5.45 percent
Inflation Rate MoM	3.52 percent
Interest Rate	0.14 percent
Balance of Trade	5.75 percent
Current Account	3455 USD Million
Current Account to GDP	2972 USD Million
Government Debt to GDP	1 percent of GDP
Government Budget	40.9 percent of GDP
Business Confidence	-2.38 percent of GDP
Manufacturing PMI	16.62 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- LPPF catatkan laba bersih Rp. 683.87 M atau turun 25%
- BMRI catatkan laba bersih Rp. 27.7 T atau naik 25%
- ISAT catatkan laba bersih Rp. 1.91 T atau turun 41.5%
- ASII catatkan laba bersih Rp. 17.4 T atau turun 4%
- SAMF catatkan penjualan Rp. 2.77 T atau naik 91.12%

NEWS MARKET

IHSG menguat 0,28% secara point-to-point (ptp). Dengan ini, maka IHSG sudah menghijau selama lima pekan beruntun. Sedangkan pada perdagangan Jumat akhir pekan lalu, IHSG ditutup naik tipis 0,05% ke posisi 6.900,23. Pada pekan lalu, IHSG bergerak di zona psikologis 6.890 - 6.940.

Data pasar menunjukkan investor asing tercatat melakukan aksi beli bersih (net buy)mencapai Rp 997,42 miliar di seluruh pasar sepanjang pekan lalu.

Sementara itu dari dalam negeri pada hari ini, beberapa emiten akan merilis laporan keuangan yang sudah diaudit pada semester I-2023. Adapun emiten tersebut yakni PT Bank Mandiri Tbk (BMRI), PT Bank Danamon Indonesia Tbk (BDMN), dan PT XL Axiata Tbk (EXCL).

Sedangkan pada pekan ini dari dalam negeri, data inflasi periode Juli 2023 juga akan dirilis, tepatnya pada Selasa besok. Sebagai catatan, inflasi RI sudah jauh melandai ke 3,52% (yoy) pada Juni sementara inflasi inti tercatat 2,58% (yoy). Apabila inflasi semakin melandai akan memberikan gambaran semakin positif pada prospek pertumbuhan ekonomi Indonesia yang juga akan rilis pada pekan depan untuk periode kuartal II-2023.

Pada perdagangan Jumat pekan lalu, ketiganya ditutup di zona hijau. Indeks Dow Jones ditutup menguat 0,5% ke posisi 35.459,289, S&P 500 melesat 0,99% ke 4.582,23, dan Nasdaq melejit 1,9% menjadi 14.316,66.

Menguatnya Wall Street ditopang oleh data indeks harga personal consumption expenditure (PCE). Indeks ini melandai ke 3% (year-on-year/yoy) pada Juni 2023. Angka tersebut adalah yang terendah sejak Maret 2021. Sebagai catatan, PCE inti menjadi pertimbangan utama bank sentral AS The Federal Reserve (The Fed) dalam menentukan kebijakan moneter. Dengan melandai PCE dan PCE inti maka ada harapan The Fed melunak pada September mendatang.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ASLC	124	Sell on Strength	126	128	120	Overbought
DGIK	116	Sell on Strength	118	120	112	Overbought
BMRI	5,700	Trading Buy	5,775	5,875	5,525	Overbought, entry level: 5550-5700
PWON	486	Speculative Buy	495	500	470	Doji, entry level: 475-486
BSDE	1,170	Speculative Buy	1,190	1,205	1,130	Bullish Harami, entry level: 1140-1170

LQ45 PERFORMANCE



Monday, July 31, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	735	-2.65%	19	ACES	735	48.19%	88%	392	▼	795	8%
BRIS	1,650	-0.60%	15	BRIS	1,650	27.91%	51%	1,095	▼	1,820	9%
BSDE	1,170	0.43%	8	BSDE	1,170	27.17%	33%	880	▼	1,235	5%
GOTO	111	0.00%	#N/A	GOTO	111	21.98%	37%	81	▼	344	68%
ASII	6,625	1.53%	9	ASII	6,625	16.23%	27%	5,200	▼	7,300	9%
BBRI	5,700	0.88%	16	BBRI	5,700	15.38%	35%	4,220	▼	5,750	1%
BMRI	5,700	1.33%	12	BMRI	5,700	14.86%	43%	3,988	▼	5,725	0%
ICBP	11,200	0.22%	20	ICBP	11,200	12.00%	38%	8,125	▼	11,925	6%
MEDC	1,130	3.67%	4	MEDC	1,130	11.33%	95%	580	▼	1,430	21%
INDF	7,325	1.03%	8	INDF	7,325	8.92%	22%	6,025	▼	7,550	3%
BBCA	9,125	-1.08%	24	BBCA	9,125	6.73%	25%	7,325	▼	9,400	3%
EXCL	2,250	8.70%	21	EXCL	2,250	5.14%	33%	1,695	▼	2,780	19%
INTP	10,400	1.96%	18	INTP	10,400	5.05%	16%	9,000	▼	11,850	12%
HRUM	1,670	0.91%	5	HRUM	1,670	3.09%	39%	1,205	▼	2,050	19%
AMRT	2,730	-0.73%	38	AMRT	2,730	3.02%	53%	1,785	▼	3,150	13%
SMGR	6,750	1.12%	17	SMGR	6,750	2.66%	20%	5,625	▼	8,277	18%
UNTR	26,650	1.04%	4	UNTR	26,650	2.21%	20%	22,200	▼	36,200	26%
INKP	8,875	-0.56%	4	INKP	8,875	1.72%	31%	6,775	▼	10,400	15%
BRPT	765	1.32%	300	BRPT	765	1.32%	8%	710	▼	1,061	28%
AKRA	1,400	-2.10%	11	AKRA	1,400	0.00%	26%	1,110	▼	1,670	16%
TLKM	3,720	0.00%	18	TLKM	3,720	-0.80%	4%	3,570	▼	4,770	22%
JPFA	1,280	1.59%	26	JPFA	1,280	-1.16%	26%	1,015	▼	1,635	22%
ANTM	1,960	-0.51%	12	ANTM	1,960	-1.26%	11%	1,760	▼	2,390	18%
BBTN	1,300	-0.76%	5	BBTN	1,300	-3.70%	13%	1,150	▼	1,572	17%
BBNI	8,875	-0.28%	8	BBNI	8,875	-3.79%	13%	7,825	▼	9,950	11%
INCO	6,825	2.63%	21	INCO	6,825	-3.87%	19%	5,725	▼	7,750	12%
TOWR	1,010	-0.98%	15	TOWR	1,010	-8.18%	14%	885	▼	1,295	22%
KLBF	1,910	0.26%	26	KLBF	1,910	-8.61%	22%	1,565	▼	2,360	19%
CPIN	4,960	-0.40%	41	CPIN	4,960	-12.21%	15%	4,330	▼	6,275	21%
BUKA	224	0.00%	#N/A	BUKA	224	-14.50%	16%	193	▼	354	37%
SIDO	640	-1.54%	17	SIDO	640	-15.23%	2%	630	▼	990	35%
UNVR	3,870	0.78%	31	UNVR	3,870	-17.66%	2%	3,810	▼	5,475	29%
TBIG	1,890	-1.05%	28	TBIG	1,890	-17.83%	5%	1,800	▼	3,190	41%
TPIA	2,090	0.97%	#N/A	TPIA	2,090	-18.68%	4%	2,010	▼	2,650	21%
ARTO	3,010	0.00%	2,880	ARTO	3,010	-19.09%	54%	1,960	▼	11,100	73%
TINS	945	-0.53%	14	TINS	945	-19.23%	9%	870	▼	1,585	40%
MDKA	3,290	-2.66%	#N/A	MDKA	3,290	-20.15%	15%	2,850	▼	4,950	34%
INDY	2,140	0.47%	2	INDY	2,140	-21.61%	26%	1,705	▼	3,420	37%
PGAS	1,370	0.37%	8	PGAS	1,370	-22.16%	6%	1,295	▼	1,995	31%
PTBA	2,800	-1.06%	3	PTBA	2,800	-24.12%	5%	2,660	▼	4,530	38%
SCMA	156	-1.27%	16	SCMA	156	-24.27%	18%	132	▼	278	44%
ESSA	655	0.77%	6	ESSA	655	-28.42%	36%	480	▼	1,265	48%
ITMG	27,875	-0.54%	2	ITMG	27,875	-28.57%	26%	22,125	▼	45,650	39%
SRTG	1,670	-1.47%	#N/A	SRTG	1,670	-33.99%	10%	1,515	▼	3,030	45%
EMTK	665	-6.34%	39	EMTK	665	-35.44%	18%	565	▼	2,300	71%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Monday, July 31, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ASSA	1,310	1.16%	95	ASSA	1,310	69.03%	93%	680	▼	1,800	-27%
GGRM	28,100	-0.09%	15	GGRM	28,100	56.11%	70%	16,500	▼	30,050	6%
ACES	735	-2.65%	19	ACES	735	48.19%	88%	392	▼	795	8%
ISAT	8,950	2.29%	13	ISAT	8,950	44.94%	70%	5,275	▼	9,525	6%
MAPI	2,020	1.00%	16	MAPI	2,020	39.79%	130%	880	▼	2,050	1%
DOID	402	1.01%	7	DOID	402	32.24%	52%	264	▼	460	-13%
JSMR	3,830	2.13%	11	JSMR	3,830	28.52%	38%	2,770	▼	3,990	4%
BRIS	1,650	-0.60%	15	BRIS	1,650	27.91%	51%	1,095	▼	1,820	9%
BSDE	1,170	0.43%	8	BSDE	1,170	27.17%	33%	880	▼	1,235	5%
ERAA	484	1.26%	8	ERAA	484	23.47%	29%	376	▼	580	-17%
GOTO	111	0.00%	#N/A	GOTO	111	21.98%	37%	81	▼	344	-68%
BFIN	1,280	-1.92%	11	BFIN	1,280	21.33%	33%	965	▼	1,535	-17%
BMTR	336	0.60%	5	BMTR	336	20.86%	28%	262	▼	470	-29%
ELSA	374	-1.06%	7	ELSA	374	19.87%	31%	286	▼	400	7%
CTRA	1,100	0.00%	11	CTRA	1,100	17.02%	27%	865	▼	1,185	-7%
ASII	6,625	1.53%	9	ASII	6,625	16.23%	27%	5,200	▼	7,300	9%
RMKE	1,085	9.60%	6	RMKE	1,085	15.43%	55%	700	▼	1,215	-11%
BBRI	5,700	0.88%	16	BBRI	5,700	15.38%	35%	4,220	▼	5,750	1%
BMRI	5,700	1.33%	12	BMRI	5,700	14.86%	43%	3,988	▼	5,725	0%
ICBP	11,200	0.22%	20	ICBP	11,200	12.00%	38%	8,125	▼	11,925	6%
MEDC	1,130	3.67%	4	MEDC	1,130	11.33%	95%	580	▼	1,430	-21%
BRMS	175	0.00%	117	BRMS	175	10.06%	54%	114	▼	262	-33%
INDF	7,325	1.03%	8	INDF	7,325	8.92%	22%	6,025	▼	7,550	3%
HMSP	910	-1.09%	15	HMSP	910	8.33%	17%	780	▼	1,235	-26%
BBCA	9,125	-1.08%	24	BBCA	9,125	6.73%	25%	7,325	▼	9,400	3%
PWON	486	0.41%	13	PWON	486	6.58%	17%	414	▼	530	8%
SMRA	640	-3.76%	15	SMRA	640	5.79%	29%	498	▼	740	-14%
EXCL	2,250	8.70%	21	EXCL	2,250	5.14%	33%	1,695	▼	2,780	-19%
INTP	10,400	1.96%	18	INTP	10,400	5.05%	16%	9,000	▼	11,850	-12%
LSIP	1,065	-0.93%	9	LSIP	1,065	4.93%	12%	955	▼	1,275	-16%
HRUM	1,670	0.91%	5	HRUM	1,670	3.09%	39%	1,205	▼	2,050	-19%
AMRT	2,730	-0.73%	38	AMRT	2,730	3.02%	53%	1,785	▼	3,150	-13%
SMGR	6,750	1.12%	17	SMGR	6,750	2.66%	20%	5,625	▼	8,277	-18%
UNTR	26,650	1.04%	4	UNTR	26,650	2.21%	20%	22,200	▼	36,200	-26%
INKP	8,875	-0.56%	4	INKP	8,875	1.72%	31%	6,775	▼	10,400	-15%
BRPT	765	1.32%	300	BRPT	765	1.32%	8%	710	▼	1,061	-28%
AKRA	1,400	-2.10%	11	AKRA	1,400	0.00%	26%	1,110	▼	1,670	-16%
TLKM	3,720	0.00%	18	TLKM	3,720	-0.80%	4%	3,570	▼	4,770	-22%
JPFA	1,280	1.59%	26	JPFA	1,280	-1.16%	26%	1,015	▼	1,635	-22%
ANTM	1,960	-0.51%	12	ANTM	1,960	-1.26%	11%	1,760	▼	2,390	-18%
HEAL	1,520	3.40%	74	HEAL	1,520	-1.94%	20%	1,265	▼	1,800	-16%
SMDR	378	-1.56%	2	SMDR	378	-2.07%	10%	344	▼	626	-40%
MYOR	2,430	1.25%	23	MYOR	2,430	-2.80%	43%	1,700	▼	2,900	-16%
AVIA	610	-0.81%	26	AVIA	610	-3.17%	8%	565	▼	930	-34%
BBTN	1,300	-0.76%	5	BBTN	1,300	-3.70%	13%	1,150	▼	1,572	-17%
BBNI	8,875	-0.28%	8	BBNI	8,875	-3.79%	13%	7,825	▼	9,950	-11%
INCO	6,825	2.63%	21	INCO	6,825	-3.87%	19%	5,725	▼	7,750	-12%
AALI	7,700	-3.75%	10	AALI	7,700	-4.05%	9%	7,050	▼	9,850	-22%
TKIM	6,650	-0.75%	3	TKIM	6,650	-5.67%	19%	5,600	▼	8,525	-22%
TAPG	595	-0.83%	5	TAPG	595	-6.30%	18%	505	▼	770	-23%
MPMX	1,035	-0.96%	7	MPMX	1,035	-7.59%	10%	940	▼	1,360	-24%
TOWR	1,010	-0.98%	15	TOWR	1,010	-8.18%	14%	885	▼	1,295	-22%

KLBF	1,910	0.26%	26	KLBF	1,910	-8.61%	KLBF	1,910	22%	1,565	▼	2,360	-19%
MIKA	2,890	0.00%	42	MIKA	2,890	-9.40%	MIKA	2,890	19%	2,420	▼	3,400	-15%
CPIN	4,960	-0.40%	41	CPIN	4,960	-12.21%	CPIN	4,960	15%	4,330	▼	6,275	-21%
PNLF	310	-0.64%	6	PNLF	310	-13.41%	PNLF	310	22%	254	▼	775	-60%
BUKA	224	0.00%	#N/A	BUKA	224	-14.50%	BUKA	224	16%	193	▼	354	-37%
SIDO	640	-1.54%	17	SIDO	640	-15.23%	SIDO	640	2%	630	▼	990	-35%
PTPP	605	0.00%	13	PTPP	605	-15.38%	PTPP	605	21%	498	▼	1,075	-44%
MNCN	615	-1.60%	4	MNCN	615	-16.89%	MNCN	615	12%	550	▼	1,100	-44%
UNVR	3,870	0.78%	31	UNVR	3,870	-17.66%	UNVR	3,870	2%	3,810	▼	5,475	-29%
TBIG	1,890	-1.05%	28	TBIG	1,890	-17.83%	TBIG	1,890	5%	1,800	▼	3,190	-41%
MTEL	655	-2.24%	29	MTEL	655	-18.13%	MTEL	655	6%	620	▼	805	-19%
TPIA	2,090	0.97%	#N/A	TPIA	2,090	-18.68%	TPIA	2,090	4%	2,010	▼	2,650	-21%
ARTO	3,010	0.00%	2,880	ARTO	3,010	-19.09%	ARTO	3,010	54%	1,960	▼	11,100	-73%
TINS	945	-0.53%	14	TINS	945	-19.23%	TINS	945	9%	870	▼	1,585	-40%
MDKA	3,290	-2.66%	#N/A	MDKA	3,290	-20.15%	MDKA	3,290	15%	2,850	▼	4,950	-34%
38 INDY	2,140	0.47%	2	INDY	2,140	-21.61%	INDY	2,140	26%	1,705	▼	3,420	-37%
PGAS	1,370	0.37%	8	PGAS	1,370	-22.16%	PGAS	1,370	6%	1,295	▼	1,995	-31%
39 ENRG	226	-1.74%	6	ENRG	226	-23.13%	ENRG	226	17%	193	▼	404	-44%
PTBA	2,800	-1.06%	3	PTBA	2,800	-24.12%	PTBA	2,800	5%	2,660	▼	4,530	-38%
SCMA	156	-1.27%	16	SCMA	156	-24.27%	SCMA	156	18%	132	▼	278	-44%
ESSA	655	0.77%	6	ESSA	655	-28.42%	ESSA	655	36%	480	▼	1,265	-48%
2 ITMG	27,875	-0.54%	2	ITMG	27,875	-28.57%	ITMG	27,875	26%	22,125	▼	45,650	-39%
SRTG	1,670	-1.47%	#N/A	SRTG	1,670	-33.99%	SRTG	1,670	10%	1,515	▼	3,030	-45%
37 EMTK	665	-6.34%	39	EMTK	665	-35.44%	EMTK	665	18%	565	▼	2,300	-71%
ADRO	2,470	0.82%	2	ADRO	2,470	-35.84%	ADRO	2,470	23%	2,010	▼	4,250	-42%
WIKA	456	-3.80%	#N/A	WIKA	456	-43.00%	WIKA	456	27%	358	▼	1,135	-60%
ADMR	960	0.00%	8	ADMR	960	-43.36%	ADMR	960	30%	740	▼	2,050	-53%
WSKT	202	0.00%	#N/A	WSKT	202	-43.89%	WSKT	202	4%	195	▼	595	-66%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

RUPS

YELO (LB)

KRAS (T)

DEAL (T)

AWAN (T)

IPO

LISTING

RMKO Rp. 450

OFFERING

CNMA Rp. 270

BOOK BUILDING

MUTU Rp. 105 - Rp. 110

HBAT Rp. 100 - Rp. 108

ERAL Rp. 370 - Rp. 410

MSIE Rp. 100 - Rp. 110

HUMI Rp. 100 - Rp. 150

CYBR Rp. 100 - Rp. 110

BITU Rp. 131 - Rp. 140

PPRI Rp. 130 - Rp. 150

LMAX Rp. 160 - Rp. 200

GRIA Rp. 115 - Rp. 120

FOLK Rp. 100 - Rp. 105

ECONOMIC CALENDAR



Monday July 31 2023			Actual	Previous	Consensus	Forecast
6:45 AM	US	Chicago PMI JUL		41.5	43	43
7:30 AM	US	Dallas Fed Manufacturing Index JUL		-23.2		-18
8:30 AM	US	3-Month Bill Auction		5.27%		
8:30 AM	US	6-Month Bill Auction		5.27%		
11:00 AM	US	Loan Officer Survey				
5:30 PM	ID	S&P Global Manufacturing PMI JUL		52.5		52
6:45 PM	CN	Caixin Manufacturing PMI JUL		50.5	50.3	50.1
9:00 PM	ID	Inflation Rate YoY JUL		3.52%	3.11%	3.20%
9:00 PM	ID	Inflation Rate MoM JUL		0.14%		0.20%
9:00 PM	ID	Core Inflation Rate YoY JUL		2.58%	3%	2.50%
9:30 PM	ID	Tourist Arrivals YoY JUN		166%		130%
Tuesday August 01 2023			Actual	Previous	Consensus	Forecast
5:55 AM	US	Redbook YoY JUL/29		-0.40%		
6:45 AM	US	S&P Global Manufacturing PMI Final JUL		46.3	49	49
7:00 AM	US	ISM Manufacturing PMI JUL		46	46.8	48
7:00 AM	US	JOLTs Job Openings JUN		9.824M	9.62M	9.5M
7:00 AM	US	ISM Manufacturing Employment JUL		48.1		48
7:00 AM	US	JOLTs Job Quits JUN		4.015M		4M
7:00 AM	US	ISM Manufacturing Prices JUL		41.8	42.5	41
7:00 AM	US	ISM Manufacturing New Orders JUL		45.6		47
7:00 AM	US	Construction Spending MoM JUN		0.90%	0.60%	0.40%
7:30 AM	US	Dallas Fed Services Revenues Index JUL		3.6		2.5
7:30 AM	US	Dallas Fed Services Index JUL		-8.2		-10
1:30 PM	US	API Crude Oil Stock Change JUL/28		1.319M		
	US	LMI Logistics Managers Index Current JUL		45.6		
Wednesday August 02 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate JUL/28		6.87%		
4:00 AM	US	MBA Purchase Index JUL/28		159.2		
4:00 AM	US	MBA Mortgage Refinance Index JUL/28		444.5		
4:00 AM	US	MBA Mortgage Applications JUL/28		-1.80%		
4:00 AM	US	MBA Mortgage Market Index JUL/28		206.9		
5:15 AM	US	ADP Employment Change JUL		497K	188K	210.0K
7:30 AM	US	EIA Gasoline Stocks Change JUL/28		-0.786M		
7:30 AM	US	EIA Crude Oil Stocks Change JUL/28		-0.6M		
7:30 AM	US	EIA Heating Oil Stocks Change JUL/28		-1.002M		
7:30 AM	US	EIA Refinery Crude Runs Change JUL/28		-0.107M		
7:30 AM	US	EIA Distillate Stocks Change JUL/28		-0.245M		
7:30 AM	US	EIA Gasoline Production Change JUL/28		-0.035M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change JUL/28		-2.609M		
7:30 AM	US	EIA Distillate Fuel Production Change JUL/28		-0.251M		
7:30 AM	US	EIA Crude Oil Imports Change JUL/28		-1.584M		
8:30 AM	US	17-Week Bill Auction		5.30%		
6:45 PM	CN	Caixin Services PMI JUL		53.9		52
6:45 PM	CN	Caixin Composite PMI JUL		52.5		51
	US	Treasury Refunding Announcement				
	US	Total Vehicle Sales JUL		15.68M		
Thursday August 03 2023			Actual	Previous	Consensus	Forecast
4:30 AM	US	Challenger Job Cuts JUL		40.709K		45.0K
5:30 AM	US	Unit Labour Costs QoQ Prel Q2		4.20%	2.60%	3.10%
5:30 AM	US	Nonfarm Productivity QoQ Prel Q2		-2.10%	2%	1%
5:30 AM	US	Initial Jobless Claims JUL/29		221K	227K	225.0K
5:30 AM	US	Jobless Claims 4-week Average JUL/29		233.75K		235.0K
5:30 AM	US	Continuing Jobless Claims JUL/22		1690K	1700K	1680.0K
6:45 AM	US	S&P Global Services PMI Final JUL		54.4	52.4	52.4
6:45 AM	US	S&P Global Composite PMI Final JUL		53.2		52
7:00 AM	US	ISM Services PMI JUL		53.9	53	52

7:00 AM	US	ISM Services Employment JUL	53.1		52	
7:00 AM	US	Factory Orders MoM JUN	0.30%	2.30%	1.50%	
7:00 AM	US	Factory Orders ex Transportation JUN	-0.50%		-0.30%	
7:00 AM	US	ISM Services Business Activity JUL	59.2		57	
7:00 AM	US	ISM Services Prices JUL	54.1		53	
7:00 AM	US	ISM Services New Orders JUL	55.5		54	
7:30 AM	US	EIA Natural Gas Stocks Change JUL/28	16Bcf			
8:30 AM	US	8-Week Bill Auction	5.29%			
8:30 AM	US	4-Week Bill Auction	5.28%			
9:00 AM	US	15-Year Mortgage Rate AUG/02	6.11%			
9:00 AM	US	30-Year Mortgage Rate AUG/02	6.81%			
Friday August 04 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Unemployment Rate JUL	3.60%	3.60%	3.60%	3.60%
5:30 AM	US	Non Farm Payrolls JUL	209K	200K	190K	190K
5:30 AM	US	Participation Rate JUL	62.60%		62.60%	62.60%
5:30 AM	US	Average Hourly Earnings MoM JUL	0.40%	0.30%	0.30%	0.30%
5:30 AM	US	Average Hourly Earnings YoY JUL	4.40%	4.20%	4.20%	4.20%
5:30 AM	US	U-6 Unemployment Rate JUL	6.90%		6.90%	6.90%
5:30 AM	US	Nonfarm Payrolls Private JUL	149K	175K	165K	165K
5:30 AM	US	Government Payrolls JUL	60K		50K	50K
5:30 AM	US	Manufacturing Payrolls JUL	7K	5K	5K	5K
5:30 AM	US	Average Weekly Hours JUL	34.4	34.4	34.4	34.4
10:00 AM	US	Baker Hughes Oil Rig Count AUG/04				
10:00 AM	US	Baker Hughes Total Rig Count AUG/04				
	CN	Current Account Prel Q2	\$81.5B		\$85.0B	\$85.0B
Sunday August 06 2023			Actual	Previous	Consensus	Forecast
9:00 PM	ID	GDP Growth Rate QoQ Q2	-0.92%		0.70%	0.70%
9:00 PM	ID	GDP Growth Rate YoY Q2	5.03%		5.10%	5.10%
9:30 PM	ID	Foreign Exchange Reserves JUL	\$137.5B		\$140.0B	\$140.0B
Monday August 07 2023			Actual	Previous	Consensus	Forecast
8:30 AM	US	3-Month Bill Auction				
8:30 AM	US	6-Month Bill Auction				
12:00 PM	US	Consumer Credit Change JUN	\$7.24B		\$11.0B	\$11.0B
8:00 PM	CN	Balance of Trade JUL	\$70.62B			
8:00 PM	CN	Exports YoY JUL	-12.40%			
8:00 PM	CN	Imports YoY JUL	-6.80%			
8:00 PM	ID	Consumer Confidence JUL	127.1			
	CN	Foreign Exchange Reserves JUL	\$3.193T		\$3.19T	\$3.19T
	US	Used Car Prices MoM JUL	-4.20%			
	US	Used Car Prices YoY JUL	-10.30%			
			Actual	Previous	Consensus	Forecast

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